

Budget Reporting

To stay ahead of the competition you need an evolutionary data solution for today and tomorrow.



Company Information

Since 2004, Complete Software (CS) has created unique software solutions for non-profit organizations nationwide.

Our development team has taken our core products and reconfigured them so that we can provide solutions to both profit and non-profit organizations alike.

Our experience allows us to implement and support a multitude of applications.

We put the power in the hands of the users; developing solutions that are setup for the users to work with and maintain.



Budget Reporting

Budget Reporting allows companies to create budgets in multiple ways and allows multiple users to access the data at the same time. This program removes the need for multiple excel spreadsheets, complex macros, and the confusion that comes with staring at multiple spreadsheets.

How Does It Work?

The Budget Reporting system allows your organization to piece together your budget one part a time. Budget information for the company as well as individual departments can be automatically rolled up to the summary page.

This program can be used for one level of analysis or multiple layers of detailed analysis. Budget Reporting is flexible enough to allow many combinations of reporting which is essential for budget reporting.

Please see the reverse side of this brochure for more information.

Why the Budget Reporting?

Why CS Budget Reporting is right for your business:

- Budget Reporting provides one location for budget information.
- Budget Reporting provides integration of data with budget information.
- Budget Reporting provides ability for multiple users to update budget all at the same time.
- Budget Reporting provides what - if options
- Budget Reporting provides integration of budget information to the CS Inquiry Tool and financial statements and much, more!

**To stay ahead of the competition
you need an evolutionary data solution for today and tomorrow.**

**Budget Reporting provides many functions.
Below are a few screen shots displaying some of the functions offered.**

Basic Functions

Account Group	Actuals 12/31/2010	Projected Year End 6/30/2011	Budget FY 10-11	Budget FY 11-12	Budget FY 2012-13
Salaries	\$100,000.00	\$200,000.00	\$200,500.00	\$210,000.00	\$220,000.00
Fringe Benefits	\$50,000.00	\$75,000.00	\$80,000.00	\$90,000.00	\$95,000.00
Expenses	\$75,000.00	\$100,000.00	\$95,000.00	\$95,000.00	\$100,000.00
Expenses/Transportation	\$80,000.00	\$220,000.00	\$100,000.00	\$150,000.00	\$220,000.00
Expenses/Hotels, Housing	\$95,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$210,000.00

- A. Financial Statement Line**
- B. Actual Data from Financial System**
- C. Project Year End (% or fixed amount)**
- D. Budget Amounts (Three Years)**
- E. Filter**
- F. Search Field Operator – Defines For example, Begins**

Detail Setup Function

Subject	Current Year Budget Amount	Budget Amount	Next Year Budget Amount
Joe Smith	\$25,000.00	\$25,000.00	\$25,000.00
David Lewis	\$25,000.00	\$25,000.00	\$25,000.00
Lisa Jones	\$25,000.00	\$20,000.00	\$20,000.00
Tracey Edwards	\$25,000.00	\$25,000.00	\$25,000.00

- Detail Setup function provides the following:**
- Budgets**– Allows the user to determine the complexity of the report
 - Projected Year End Amounts**– Based on fixed or variable year end amounts
 - Financial Statements**– Complete interaction with financial package
 - Attach supporting documents (Excel, pdfs, etc.)**

More Information

**Need more information?
Please contact us today!**

**Phone: 410-740-1090
Email: sales@completesoftware.net
Web: www.completesoftware.net**

Product Demonstrations/ Product Webinars

**Complete Software will demonstrate
our product at your office or online**

**Please contact us today to schedule a
Product Demonstration or visit our
website at www.completesoftware.net
for our product webinar schedule.**